

**VEERAM SECURITIES LIMITED**

CIN: L46498GJ2011PLC064964

Registered Office: Ground & First Floor, 7, Natvarshyam Co Op Ho S Ld  
Opp. Orchid Park, Ramdevnagar Road, Satellite, Ahmedabad 380051 Gujarat India

Website: [www.veeramsecuritiesltd.com](http://www.veeramsecuritiesltd.com)

Email Id: [veeramsecurities2011@gmail.com](mailto:veeramsecurities2011@gmail.com) Contact: 9925266150

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**Date: September 20, 2025**

**To,  
The General Manager  
Listing Corporate Relations Department  
BSE LIMITED  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001**

Dear Sir/Madam,

**Subject: Intimation for In-Principle Approval received from Stock Exchange**

**Reference: VEERAM SECURITIES LTD (Script Code- 540252)**

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that an In-principle approval vide Letter No. LOD/RIGHT/KD/FIP/915/2025-26 dated 19 September 2025 received from BSE for Rights Issue of the fully paid-up equity shares of the Company.

You are requested to kindly take the same on record.

**For Veeram Securities Limited**

MAHENDRABHAI  
RAMNIKLAL SHAH  
Digitally signed by  
MAHENDRABHAI RAMNIKLAL  
SHAH  
Date: 2025.09.20 12:34:00  
+05'30'

**Mahendrabhai Ramniklal Shah  
Managing Director  
DIN: 03144827**

**Encl: As stated**

LOD/RIGHT/KD/FIP/915/2025-26

September 19, 2025

The Company Secretary,  
**Veeram Securities Ltd**  
Ground Floor & First Floor, 7, Natvarshyam Co Op Ho So Ltd,  
Opp. Orchid Park, Ramdevnagar Road, Sattelite, Vejalpur,  
Ahmedabad, Gujarat, 380051

Dear Sir/Madam,

Sub: Proposed Rights Issue of Fully paid-up Equity Shares by the Company.

We refer to your application dated **April 06, 2025** and are pleased to inform **Veeram Securities Ltd.** may use the name of this Exchange in its Letter of Offer, of its proposed rights issue of **Fully paid-up Equity Shares**, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its Letter of Offer after the "DISCLAIMER CLAUSE" of SEBI and also in all the advertisements relating to the Company's Rights Issue where this Exchange's name is mentioned.

"BSE Limited ("the Exchange") has given vide its letter dated **September 19, 2025**, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever"

You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's rights issue where this Exchange's name is mentioned:

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".



For the purpose of issuing right securities, a record date should be fixed by the Company for which at least three working days advance notice should be given to the Exchange. Further you are required to disclose and intimate to the exchange the rights issue price of the equity shares, at least 3 working days prior to the record date.

The Company has to comply with all the legal and statutory formalities / compliances before finalizing its offer documents. The Company will be responsible for the disclosures made in/ omitted from the offer documents. The Company will be solely responsible for any consequence arising due to non-disclosure, suppression and/ or mis-statement of information in the offer document, non-issuance of corrigendum, wherever applicable, and/or non-intimation of such information to the Exchange and its shareholders.

The Company should comply with all applicable statutory requirements, as applicable to the Rights issue of the Company.

The Exchange is also pleased to grant its in-principle approval for listing of **Fully paid-up** equity shares proposed to be issued on rights basis, subject to the Company's completing post-issue requirements and complying with the necessary statutory, legal & listing formalities.

You are also requested to ensure the following: -

- ***Company shall open the rights issue only after the appointment of Credit Rating Agency (CRA) as monitoring Agency and submits letter of appointment with the Exchange. Also give corporate announcement in this regard. The Money will be kept in the Escrow account till exchange gives confirmation about noting the appointment of CRA as Monitoring Agency.***
- ***Company shall open the rights issue only after the changing the name of the company in line with its existing business activities.***
- Ten Printed copies of Letter of Offer and Composite Application Form should be sent to us at the same time it is dispatched to the shareholders. The Company should confirm that the posting of letter of offer & composite application form has been completed, whereupon dealings in Letters of Renunciation of the new securities will be permitted on the Exchange.
- The Company shall ensure that it has entered into agreements with all the depositories for dematerialization of securities. They shall also ensure that an option be given to the investors to receive allotment in dematerialized form through any of the depositories.
- The Company should get the Basis of Allotment of its Rights securities approved by the Designated Stock Exchange, even in the case of under-subscription.



- As per the Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, qualified Company Secretary should be the Compliance officer of the Company. You are requested to incorporate the same in the final offer document.
- To make payment of all applicable charges levied by the Exchange for usage of any system, software or similar such facilities provided by BSE which the company shall avail to issue & list securities for which the approval given vide this letter.

Yours faithfully,



**Ashok Kumar Singh**  
Deputy Vice President



**Kirti Deshpande**  
Deputy Manager